

SALE LEASEBACK FINANCING

CRITERIA

Transaction Size:	\$1,000,000 to \$30,000,000
Location:	USA
Tenancy:	Single Tenant*
Property Types:	Retail, Office, Medical, Manufacturing, and Warehouse*
Lease Terms:	10 to 30 Years, NNN

USES FOR CAPITAL

- Acquisition Financing
- Growth Capital / Equipment Financing
- Debt Repayment
- Facility Improvement or Expansion
- Owner Distributions

BENEFITS

- Provides company with maximum available capital for its real estate
- No upfront fees
- Less expensive than mezzanine or equity capital
- No covenants or personal guarantees
- Provides clarity of financial costs going forward - no interest rate risk, no refinancing risk, and no balloon payments to worry about

**Will consider multi-tenant projects and other types on a case by case basis.*



RETAIL



OFFICE



MEDICAL



MANUFACTURING



WAREHOUSE

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BUILD - TO - SUIT EQUITY FINANCING

CRITERIA

Transaction Size:	\$1,000,000 to \$30,000,000
Location:	USA
Tenancy:	Single Tenant*
Lease Terms:	10 to 30 Years, NNN
Developer:	Proven developer of specific product type

PROPERTY TYPES

- | | |
|--------------------|-------------------|
| 1. Restaurants/QSR | 6. Distribution |
| 2. Bank Branches | 7. Medical Office |
| 3. Office | 8. Retail |
| 4. Manufacturing | 9. Commercial |
| 5. Warehouse | |

WHY ENDURE REALTY ADVISORS?

- Ability to act quickly
- Responsible and aggressive management team
- Willingness to develop creative financing solutions
- Experienced in all aspects of the development process
- Value-added partners

**Will consider multi-tenant projects and other types on a case by case basis.*



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